

## ANNEXURE A

SECURED FINANCIAL CREDITORS

S.NO	NAME OF CREDITOR	BALANCE				BALANCE (AS PER BOOKS)	DIFFERENCE	REASONS OF DIFFERENCE	REMARKS
		(AS PER CLAIMS APPLIED)	(AS PER CLAIMS ACCEPTED)	CLAIM PENDING TO BE APPROVED	CLAIM REJECTED				
1	JM FINANCIAL ASSET REC. CO.	1,975,247,288	1,975,247,288	-	-	1,469,509,152	505,738,136	INTEREST DIFFERENCE	Refer Working 1
2	BANK OF BARODA	1,663,077,035	1,663,077,035	-	-	1,283,364,911	379,712,124	INTEREST DIFFERENCE	Refer Working 2
	<b>TOTAL</b>	<b>3,638,324,323</b>	<b>3,638,324,323</b>	<b>-</b>	<b>-</b>	<b>2,752,874,063</b>	<b>885,450,260</b>		

## ANNEXURE B

UNSECURED FINANCIAL CREDITORS

S.NO	NAME OF CREDITOR	BALANCE				BALANCE (AS PER BOOKS)	DIFFERENCE	REASONS OF DIFFERENCE	PERIOD OF INTEREST
		(AS PER CLAIMS APPLIED)	(AS PER CLAIMS ACCEPTED)	DER CONSIDERATION	CLAIM REJECTED				
1	DP PAPERS PVT LTD	12,366,779	5,094,544	7,272,235	-	5,094,544	-	Agreed with Books of accounts (Int. kept under consideration) 15%	01.04.2012-13.02.2018
2	GUPTA PRINTING PRESS - PAPER D	906,360	653,495	252,865	-	653,495	-	Agreed with Books of accounts (Int. kept under consideration) 15%	01.04.2014-13.02.2018
3	INFRA CONSTRUCTIONS	41,650	41,650	-	-	41,650	-	Agreed with Books of accounts	N.A.
4	KK TRADING CORPORATION	2,460,454	-	2,460,454	-	(5,896,654)	5,896,654	Claim not accepted due to debit balance in books of Rs.58,96,654	N.A.
5	PARIKH & SONS	2,506,965	1,732,176	774,789	-	552,512	1,179,664	Difference on account of amount receivable from party has not been adjusted as per corporate debtor books	N.A.
6	ALORA PAPER PRODUCTS	723,146	500,000	223,146	-	500,000	-	Agreed with Books of accounts (Int. kept under consideration) 10%	01.04.2014-13.02.2018
7	AMBER PAPER PRODUCTS	2,820,270	1,516,692	1,303,578	-	(48,968)	1,565,660	Difference on account of amount receivable from party has not been adjusted as per corporate debtor books	N.A.
8	ANKIT PAPER AGENCY	1,952,495	1,138,457	814,038	-	(417,781)	1,556,238	Difference on account of amount receivable from party has not been adjusted as per corporate debtor books	N.A.
9	CHAUDHARI INDUSTRIES PVT LTD	1,315,585	1,000,000	315,585	-	1,000,000	-	Agreed with Books of accounts (Int. kept under consideration)	01.04.2015-13.02.2018
10	AKHIL KUMAR JAIN	141,489	141,489	-	-	89,585	51,904	INTEREST DIFFERENCE	01.04.2014-13.02.2018
11	APURAV JAIN	491,489	491,489	-	-	425,279	66,210	INTEREST DIFFERENCE	01.04.2014-13.02.2018
12	SAVITA SINGH	2,648,229	2,648,229	-	-	2,648,229	-	Agreed with Books of accounts (No int. Claimed)	N.A.
13	HEMANT KUMAR SINGH	885,379	885,379	-	-	885,379	-	Agreed with Books of accounts (No int. Claimed)	N.A.
14	ALOK GOEL'	152,593	152,593	-	-	88,293	64,300	INTEREST DIFFERENCE (12.5%)	23.11.2013-13.02.2018
15	VINEETA KAPOOR	209,634	209,634	-	-	132,732	76,902	INTEREST DIFFERENCE	01.04.2014-13.02.2018
16	NUPUR TANDON	506,247	506,247	-	-	320,536	185,711	INTEREST DIFFERENCE	01.04.2014-13.02.2018



17	SHOBA TANDON	664,564	664,564	-	-	420,776	243,788	INTEREST DIFFERENCE	01.04.2014-13.02.2018
18	SAURABH AGARWAL	74,921	74,921	-	-	-	74,921	INTEREST DIFFERENCE	
19	RAMA KAKKAR	947,626	947,626	-	-	600,000	347,626	INTEREST DIFFERENCE	01.04.2014-13.02.2018
20	SHIVAM AGARWAL	384,003	384,003	-	-	243,136	140,867	INTEREST DIFFERENCE	01.04.2014-13.02.2018
21	VANDANA SINGH	1,038,014	1,038,014	-	-	1,038,014	-	Agreed with Books of accounts	N.A.
22	SANTOSH KUMAR	113,055	113,055	-	-	113,055	-	Agreed with Books of accounts	N.A.
23	SHILPI KAKKAR	969,333	969,333	-	-	613,744	355,589	INTEREST DIFFERENCE	01.04.2014-13.02.2018
24	SEJAL KAKKAR	394,844	394,844	-	-	250,000	144,844	INTEREST DIFFERENCE	01.04.2014-13.02.2018
25	SUCHITRA TANDON	9,243,850	9,243,850	-	-	5,852,848	3,391,002	INTEREST DIFFERENCE	01.04.2014-13.02.2018
26	RITA GOEL	152,593	152,593	-	-	95,650	56,943	INTEREST DIFFERENCE	01.04.2014-13.02.2018
	JAYANTI BANERJEE	1,667,725	1,667,725	-	-	601,250	1,066,475	(Refer Working 3) As per corporate debtor's books an amount of 3,00,000 is paid to the claimant by cheque dt.13.01.2016 of 1,00,000, cheque dt. 20.01.2016 of 1,00,000 & cheque dt. 30.03.2016 of 1,00,000 details of which is not provided in the form by the claimant. Also excess interest is claimed by the claimant as amount payable as per our calculation comes to 10,35,822 (6,00,000 principle amount and simple interest of 4,35,822)	
27				-	-				01.04.2014-13.02.2018
28	ORION IT PARKS PVT LTD	145,201,081	145,201,081	-	-	64,688,812	80,512,269	INTEREST DIFFERENCE (12%)	01.04.2014-13.02.2018
29	FEEROZ JAMIN	58,403	58,403	-	-	-	58,403	INTEREST DIFFERENCE	01.04.2014-13.02.2018
30	FEEROZA PRAVIN	131,338	131,338	-	-	-	131,338	INTEREST DIFFERENCE	01.04.2014-13.02.2018
31	RUKHSHANA PRAVEEN	12,692	12,692	-	12,692	-	12,692	INTEREST DIFFERENCE	01.04.2014-13.02.2018
32	SAMINA JAMIL	39,879	39,879	-	-	-	39,879	INTEREST DIFFERENCE	01.04.2014-13.02.2018
	<b>TOTAL</b>	<b>191,222,685</b>	<b>177,805,995</b>	<b>13,416,690</b>	<b>12,692</b>	<b>80,586,116</b>	<b>97,219,879</b>		

ANNEXURE B

RELATED PARTY CLAIMS

S.NO	NAME OF CREDITOR	BALANCE			BALANCE	DIFFERENCE	REASONS OF DIFFERENCE	PERIOD OF INTEREST	
		(AS PER CLAIMS APPLIED)	(AS PER CLAIMS ACCEPTED)	CLAIM PENDING TO B					CLAIM REJECTED
1	SAHITYA BHAWAN PVT. LTD.	9,000,000	9,000,000	-	-	9,000,000	-	Agreed with Books of accounts	N.A.
2	AKSHAY TANDON	11,450,671	11,450,671	-	-	11,450,671	-	Agreed with Books of accounts	N.A.
3	NEERA TANDON	18,623,175	18,623,175	-	-	18,623,175	-	Agreed with Books of accounts	N.A.
4	GIRISH TANDON	5,450,733	5,450,733	-	-	5,450,733	-	Agreed with Books of accounts	N.A.
5	BADRI VISHAL TANDON	38,070,429	38,070,429	-	-	38,070,429	-	Agreed with Books of accounts	N.A.
6	CHHAVI TANDON	11,643,534	11,643,534	-	-	11,643,534	-	Agreed with Books of accounts	N.A.
7	GAURAV TANDON	4,496,967	4,496,967	-	-	4,496,967	-	Agreed with Books of accounts	N.A.
8	BADRI VISHAL TANDON & GIRISH	27,220,000	27,220,000	-	-	27,220,000	-	Agreed with Books of accounts	N.A.
9	ALANKAR TANDON	13,709,631	13,709,631	-	-	13,709,631	-	Agreed with Books of accounts	N.A.
10	MEERA POWER PVT. LTD.	87,500,000	87,500,000	-	-	87,500,000	-	Agreed with Books of accounts	N.A.
11	ENCORE FOODS & ALLIED SERVICE	234,750,353	234,750,353	-	-	127,500,000	107,250,353	INTEREST DIFFERENCE (18%)	01.04.2014-13.02.2018
12	RAM MOHAN DAS TANDON HUF	471,000	471,000	-	-	471,000	-	Agreed with Books of accounts	N.A.
13	BADRI VISHAL TANDON HUF	5,450,734	5,450,734	-	-	5,450,734	-	Agreed with Books of accounts	N.A.
14	GIRISH TANDON HUF	38,538,576	38,538,576	-	-	38,538,576	-	Agreed with Books of accounts	N.A.
15	ROYAL TWINKLE STAR CLUB PVT.	63,000,000	63,000,000	-	-	63,000,000	-	Agreed with Books of accounts	N.A.
	<b>TOTAL</b>	<b>569,375,803</b>	<b>569,375,803</b>	<b>-</b>	<b>-</b>	<b>462,125,450</b>	<b>107,250,353</b>		



**JM FINANCIAL ASSET RECONSTRUCTION CO.**

PARTICUL	PRINCIPLE	TOTAL INTEREST UPTO 31.05.2016	AMOUNT	RATE (Inclusive 2% penal)	INTEREST (01.06.2016- 15.05.2017)	TOTAL
	DUES AS ON 28.02.2014		OUTSTANDING AS ON 31.05.2016			
WC	399,207,000.00	321,370,851.17	720,577,851.17	17.2	118,506,430.82	839,084,281.99
TL 1	177,040,000.00	137,857,116.78	314,897,116.78	16.95	51,035,332.58	365,932,449.36
TL 2	18,104,000.00	14,567,783.26	32,671,783.26	17.95	5,607,507.39	38,279,290.65
TL 3	84,023,000.00	72,773,633.71	156,796,633.71	17.45	26,161,625.73	182,958,259.44
TL 4	159,696,000.00	133,596,092.76	293,292,092.76	17.45	48,935,986.56	342,228,079.32
<b>TOTAL</b>	<b>838,070,000.00</b>	<b>680,165,477.68</b>	<b>1,518,235,477.68</b>		<b>250,246,883.09</b>	<b>1,768,482,360.77</b>

Remark : As per Debt Recovery Tribunal (DRT) order interest after 16.05.2017 till 13.02.2018 shall be levied on the following rates as per details furnished below:

PARTICUL	INTEREST RATE AS ON 15.05.2017	AMOUNT	INTEREST (16.05.2017- 13.02.2018)	TOTAL
		OUTSTANDING		
WC	17.2	839,084,282.00	96,874,005.00	935,958,287.00
TL 1	16.95	365,932,449.00	41,633,588.00	407,566,037.00
TL 2	17.45	38,279,290.00	4,483,658.00	42,762,948.00
TL 3	17.45	182,958,259.00	21,429,926.00	204,388,185.00
TL 4	17.45	342,228,079.00	40,085,222.00	382,313,301.00
<b>TOTAL</b>		<b>1,768,482,359.00</b>	<b>204,506,399.00</b>	<b>1,972,988,758.00</b>



WORKING NOTE 2

BANK OF BARODA		Outstanding As on	Interest	Penal Interest	Total	Remark (Interest)	Rate(%)
S.NO.		31.12.2012	01.01.2013-12.02.2018			Period	
1	TERM LOAN (A/C NO. 16850600000528)	19,137,844.00	20,747,580.00	2,061,996.00	41,947,420.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	14.75 14.5 14.15 14.1 13.65 2
2	TERM LOAN (A/C NO. 16850600000697)	90,583,357.00	98,197,966.00	9,759,853.00	198,541,176.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	14.75 14.5 14.15 14.1 13.65 2
3	WC LOAN (A/C NO. 16850600000799)	202,058,420.00	208,531,776.00	21,770,671.00	432,360,867.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	14.25 14 13.65 13.6 13.15 2
4	TERM LOAN (A/C NO. 16850600000004)	183,681,000.00	189,565,597.00	19,790,606.00	393,037,203.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	14.25 14 13.65 13.6 13.15 2
5	CC (A/C NO. 168505000000001)	136,281,070.00	154,212,071.00	14,675,992.00	305,169,133.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	15.25 15 14.65 14.6 14.15 2
6	TERM LOAN (A/C NO. 16850600000800)	106,342,527.00	109,677,168.00	11,457,816.00	227,477,511.00	01.01.2013 - 31.05.2015 01.06.2015-31.12.2015 01.01.2016-30.09.2016 01.10.2016-30.09.2017 01.10.2017-12.02.2018 Penal 01.01.2013 - 12.02.2018	14.25 14 13.65 13.6 13.15 2
Outstanding as on 04.06.2015							
7	FNC (A/C NO. 168509000000001)	1,215,216.00	30,080,889.00	3,247,620.00	4,543,725.00	INTEREST PENAL	17.25 2
TOTAL					1,663,07,035.00		

  
