

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Shree Bhawani Paper Mills Limited |
| 2. | Date of incorporation of corporate debtor | 06/07/1979 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Kanpur |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | L21015UP1979PLC004783 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | 33, Dayanand Marg, Allahabad, Uttar Pradesh- 211002 |
| 6. | Insolvency commencement date of the corporate debtor | 13th February, 2018 (order received on 15th February, 2018) |
| 7. | Date of invitation of expression of interest | 29 th August, 2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Website of Corporate Debtor at www.shbhawani.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Website of Corporate Debtor at www.shbhawani.com |
| 10. | Last date for receipt of expression of interest | 13 th September, 2018 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 18 th September, 2018 |
| 12. | Last date for submission of objections to provisional list | 24 th September, 2018 |
| 13. | Date of issue of final list of prospective resolution applicants | 29 th September, 2018 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 24 th September, 2018 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Request may be sent to anju@insolvencyservices.in |
| 16. | Last date for submission of resolution plans | 24 th October, 2018 |
| 17. | Manner of submitting resolution plans to resolution professional | A prospective resolution applicant in the final list may submit resolution plan or plans prepared in accordance with the Code and these regulations to the resolution professional electronically within the time given at the email address mentioned in Sl. No. 21. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | By 10 th November, 2018 |
| 19. | Name and registration number of the resolution professional | Anju Agarwal Registration No.: IBBI/IPA-001/IP-P00106/2017-18/10213 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Anju Agarwal 73, National park, Lajpat Nagar IV, New Delhi – 110 024 anju@insolvencyservices.in |



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| 21. | Address and email to be used for correspondence with the resolution professional | ASC Group, C 100, Sector 2, Noida – 201 301, Uttar Pradesh sbpml@ascgroup.in |
| 22. | Further Details are available at or with | By requesting at anju@insolvencyservices.in |
| 23. | Date of publication of Form G | 29 th August, 2018 |

Place : New Delhi
Date : 29th August, 2018

For Shree Bhawani Paper Mills Limited



Anju Agarwal
Resolution Professional

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73, National park, Lajpat Nagar IV, New Delhi – 110 024

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(Insolvency Professional)
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