

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Shree Bhawani Paper Mills Limited
2.	Date of incorporation of corporate debtor	06/07/1979
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kanpur
4.	Corporate identity number / limited liability identification number of corporate Debtor	L21015UP1979PLC004783
5.	Address of the registered office and principal office (if any) of corporate debtor	33, Dayanand Marg, Allahabad, Uttar Pradesh- 211002
6.	Insolvency commencement date of the corporate debtor	13th February, 2018 (order received on 15th February, 2018)
7.	Date of invitation of expression of interest	22 nd September, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available at website of Corporate Debtor at: www.shbhawani.com
9.	Norms of ineligibility applicable under section 29A are available at:	Avialable at website of Corporate Debtor at: www.shbhawani.com
10.	Last date for receipt of expression of interest	6 th October, 2019
11.	Date of issue of provisional list of prospective resolution applicants	7 th October, 2019
12.	Last date for submission of objections to provisional list	11 th October, 2019
13.	Date of issue of final list of prospective resolution applicants	14 th October, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11 th October, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Only such applicants that meet the eligibility criteria (as per pt. 8 above) and have signed NDA, will be provided access to the request for Resolution Plan, evaluation matrix and Information Memorandum and Data Room through electronic form. The applicant can raise specific request at email at anju@insolvencyservices.in or sbpml@ascgroup.in . Further prospective resolution applicants should regularly visit the website of Corporate Debtor at www.shbhawani.com to keep themselves updated regarding classifications amendments or extensions of time, if any.

16.	Last date for submission of resolution plans	9 th November, 2019
17.	Manner of submitting resolution plans to resolution professional	A prospective resolution applicant in the final list may submit resolution plan or plans prepared in accordance with the Code and these regulations to the resolution professional electronically and in the sealed envelope at the address mentioned in pt. 21. Further details will be provided in the Request for Resolution Plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	To be finalized in consultation and approval of COC and will be put up on website (As mentioned in Point No. 8) after such decision.
19.	Name and registration number of the resolution professional	Anju Agarwal Reg. No.: IBBI/IPA-001/IP-P00106/2017-18/10213
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Anju Agarwal Address: 73, National Park-IV, Lajpat Nagar, New Delhi e-mail: anju@insolvencyservices.in
21.	Address and email to be used for correspondence with the resolution professional	Address: C-100, Sector 2, Noida, Uttar Pradesh, 201301 Email: sbpml@ascgroup.in
22.	Further Details are available at or with	By requesting at anju@insolvencyservices.in
23.	Date of publication of Form G	22 nd September, 2019



Anju Agarwal

For M/s Shree Bhawani Paper Mills Limited (under CIRP)

IBBI/IPA-001/IP-P00106/2017-18/10213

73, National Park-IV, Lajpat Nagar, New Delhi

Date: September 22, 2019

Place: New Delhi

Anju Agarwal

(Insolvency Professional)

Reg. No.: IBBI/IPA-001/IP-P00106/2017-2018/10213

E-mail Id: anju@insolvencyservices.in

Ph. No.: 011-41729056/57

Address: 73, National Park, Lajpat Nagar-IV, New Delhi-110024