

Form G		
Invitation of Resolution Plans		
<i>{under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016}</i>		
FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF		
SHREE BHAWANI PAPER MILLS LIMITED		
Sl No.	Particulars	
1	NAME OF CORPORATE DEBTOR	Shree Bhawani Paper Mills Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	06/07/1979
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies, Kanpur
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L21015UP1979PLC004783
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	33, Dayanand Marg, Allahabad, Uttar Pradesh- 211002
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	13th February, 2018 (order received on 15th February, 2018)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	12/08/2018 (180 days as permitted under IBC, 2016)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	06/04/2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	The information memorandum would be shared with Prospective Resolution Applicants (RAs) only after submission of EOI(s) by interested prospective RAs along with payment of process participation fees. Resolution Professional (RP) shall intimate only the shortlisted prospective RAs and shall forward the draft of the Non-Disclosure Agreement (NDA) to be executed. After submission of NDA, the RP shall provide the Information Memorandum.
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	29/05/2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Advertisement in Newspaper – Business Standard (All Editions) and websites of Corporate Debtor and IBBI.
12	DATE OF ISSUE OF EVALUATION MATRIX	29/05/2018

13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	By downloading from the website of the Corporate Debtor at www.shbhawani.com
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	07/07/2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	In a sealed envelope containing duly signed hard copy and soft copy in a pen drive at the address mentioned below in Sl. No. 17 so as to reach on or before the last date.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Anju Agarwal Address : 166 SFS Apartment, Hauz Khas, New Delhi- 110016 Email Id: anju@ascgroup.in
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Anju Agarwal ASC Group, C-100, Sector 2, Noida – 201301, Uttar Pradesh
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	Registration No.: IBBI/IPA-001/IP-P00106/2017-18/10213

Anju Agarwal
Signature of Resolution Professional
For Shree Bhawani Paper Mills Limited
Date & Place: 29th May, 2018, New Delhi