

**SCHEDULE  
FORM A  
PUBLIC ANNOUNCEMENT**

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

**FOR THE ATTENTION OF THE CREDITORS OF 'SHREE BHAWANI PAPER MILLS LIMITED'**

RELEVANT PARTICULARS		
1.	Name Of Corporate Debtor	<b>Shree Bhawani Paper Mills Limited</b>
2.	Date Of Incorporation Of Corporate Debtor	<b>06/07/1979</b>
3.	Authority Under Which Corporate Debtor Is Incorporated / Registered	<b>RoC- Kanpur</b>
4.	Corporate Identity Number Of Corporate Debtor	<b>L21015UP1979PLC004783</b>
5.	Address Of The Registered Office Of Corporate Debtor	<b>33, Dayanand Marg, Allahabad, Uttar Pradesh-211002</b>
6.	Insolvency Commencement Date In Respect Of Corporate Debtor	<b>13<sup>th</sup> February, 2018 (order received on 15<sup>th</sup> February, 2018)</b>
7.	Estimated Date Of Closure Of Insolvency Resolution Process	<b>12<sup>th</sup> August, 2018</b>
8.	Name, Address, Email Address And The Registration Number Of The Interim Resolution Professional	<b>Ms. Anju Agarwal, 166, SFS DDA Flats, Hauz Khas, Delhi-110016 <a href="mailto:anju@ascgroup.in">anju@ascgroup.in</a>, claims to be submitted at <a href="mailto:sbpml@ascgroup.in">sbpml@ascgroup.in</a> IBBI/IPA-001/IP-P00106/2017-18/10213</b>
9.	Last Date For Submission Of Claims	<b>1<sup>st</sup> March, 2018</b>

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a Corporate Insolvency Resolution Process against M/s Shree Bhawani Paper Mills Limited on 13<sup>th</sup> February, 2018.

The creditors of M/s Shree Bhawani Paper Mills Limited, are hereby called upon to submit a proof of their claims on or before 1<sup>st</sup> March, 2018 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.

The proof of claims is to be submitted by way of Form B, C, D, E and F in terms of Regulations 7, 8, 9 & 9A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution of Corporate Persons) Regulations, 2016 by Operational Creditors, Financial Creditors, Workman and Employees/ Authorized Representative of Workman and Employees and Other than Financial Creditors and Operational Creditors.

Submission of false or misleading proofs of claim shall attract penalties.

**Note:** Claims can also be considered, subject to verification, after the last date of submission of claims provided in the Public Announcement. Provided, that, such claims should have been made prior to the approval of Resolution Plan by the Committee of Creditors (COC). Where the creditor is a financial creditor, it shall be included in the COC from the date of admission of such claims, and it will not affect the decisions taken by COC prior to that.



Ms. Anju Agarwal  
(Interim Resolution Professional)

**Anju Agarwal**  
(Insolvency Professional)  
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166, SFS Apartment, Hauz Khas  
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Date: 16<sup>th</sup> February, 2018

Place: New Delhi