

AN ISO 9001: 2008, ISO 14001: 2004, OHSAS 18001: 2007 CERTIFIED COMPANY

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By Courier

RO/ 121

4<sup>th</sup> July, 2016

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower Dalal Street MUMBAI-400001

Sir,

This is to inform you, that, pursuant to Regulation 30 of SEBI Listing Regulation, 2015 (LODR), that the Company has received Notice under Sub section (2) of Section 13 of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 from its Lenders i.e. Bank of Baroda and J.M. Financial ARC Private Ltd.

The Company is in process of negotiation.

Thanking you,

Yours faithfully,

For SHREE BHAWANI PAPER MILLS LIMITED

BABITA JAIN

COMPANY SECRETARY